# PURCHASE ORDER

**THE TEXAS A&M UNIVERSITY SYSTEM**
**HEALTH SCIENCE CENTER**

- FILE: 200 Technology Way, Suite 2079, College Station, Texas 77845-3424; Phone 979-436-9219, FAX 979-436-0074

## INVOICE (IN DUPLICATE) TO AGENCY BELOW

<table>
<thead>
<tr>
<th>Item</th>
<th>Description</th>
<th>Quantity</th>
<th>UOM</th>
<th>Unit Price</th>
<th>Ext Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Monthly Service Fee for annual maintenance &amp; support for SaaS program 2/1/17 - 1/31/18</td>
<td>12</td>
<td>MO</td>
<td>4,695.00</td>
<td>56,340.00</td>
</tr>
</tbody>
</table>

**P700041**

**VENDOR**

- TRAPEZE SOFTWARE GROUP INC DBA ASSETWORKS
- 3777 NE LOOP 410 STE 1250
- SAN ANTONIO, TX 78217-5233

**Purchased by:**

- SAK

**FOB:** NOT SPECIFIED

**TERMS:**

IN ACCORDANCE WITH YOUR BID, SUPPLIES/EXHIBIT MUST BE PLACED IN THE
DEPARTMENT RECEIVING ROOM BY

**INVOICE (IN DUPLICATE) TO AGENCY BELOW**

| Texas A&M Health ScienceCtr
| Facilities, Utilities, Safety, and Security Administration
| Clinical Building 1 (CB1)
| 8441 State Highway 47 STE 4400
| Bryan TX 77807

| SHIP TO: |
| Texas A&M Health ScienceCtr
| Facilities, Utilities, Safety, and Security Administration
| Clinical Building 1 (CB1)
| 8441 State Highway 47 STE 4400
| Bryan TX 77807

ANY EXCEPTION TO PRICING OR DESCRIPTION CONTAINED HEREIN MUST BE APPROVED BY HUB & PROCUREMENT SERVICES PRIOR TO SHIPMENT.

PLEASE NOTE: IF YOUR INVOICE IS NOT ADDRESSED AS INSTRUCTED, PAYMENT WILL BE DELAYED.
FILE

THE TEXAS A&M UNIVERSITY SYSTEM
HEALTH SCIENCE CENTER

200 Technology Way, Suite 2079, College Station, Texas 77845-3424; Phone 979-436-9219, FAX 979-436-0074

PURCHASE ORDER

VENDOR GUARANTEES MERCHANDISE DELIVERED ON THIS ORDER WILL MEET OR EXCEED SPECIFICATIONS IN THE BID INVITATION.

TEXAS A&M HEALTH SCIENCE CTR
FACILITIES, UTILITIES, SAFETY,
AND SECURITY ADMINISTRATION
CLINICAL BUILDING 1 (CB1)
8441 STATE HIGHWAY 47 STE 4400
BRYAN TX 77807

SHIP TO:

TEXAS A&M HEALTH SCIENCE CTR
FACILITIES, UTILITIES, SAFETY,
AND SECURITY ADMINISTRATION
CLINICAL BUILDING 1 (CB1)
8441 STATE HIGHWAY 47 STE 4400
BRYAN TX 77807

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<tr>
<td>CC</td>
<td>FY ACCOUNT NO. DEPT.</td>
<td>23</td>
<td>164101-00000-5453</td>
<td>4130</td>
<td>56,340.00</td>
</tr>
</tbody>
</table>

DOCUMENT DATE: 01/12/2017

DEPT. CONTACT: LAURA TEMPLETON
PHONE NO.: 979-436-0542

SOLE SOURCE REASON:
REQUIRED DOCUMENT

PCC CD: 9

TYPE FUND: S TYPE ORDER: HIED

FOB: NOT SPECIFIED

The Texas A&M University System Health Science Center cannot accept collect freight shipments.

FAILURE TO DELIVER: If the vendor fails to deliver these supplies by the promised delivery date or a reasonable time thereafter, without giving acceptable reasons for delay, or if supplies are rejected for failure to meet specifications, the State reserves the right to purchase specified supplies elsewhere, and charge the increase in price and cost of handling, if any, to the vendor. Neither substitutions nor cancellations permitted without prior approval.

The State of Texas is exempt from all Federal Excise Taxes

STATE AND CITY SALES TAX EXEMPTIONS CERTIFICATE: The undersigned claims an exemption from taxes under Texas Tax Code, Section 151.309(d), for purchase of tangible personal property described in this numbered order, purchased from contractor and/or supplier listed above, as this property is being secured for the exclusive use of the State of Texas. The Terms and Conditions of the State of Texas shall prevail.

Terms:

IN ACCORDANCE WITH YOUR BID, SUPPLIES/EQUIPMENT MUST BE PLACED IN THE DEPARTMENT RECEIVING ROOM BY

THIS ORDER IS NOT VALID UNLESS SIGNED BY THE PURCHASING AGENT.

PURCHASING AGENT FOR

THE TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER
**PURCHASE ORDER**
THE TEXAS A&M UNIVERSITY SYSTEM
HEALTH SCIENCE CENTER
200 Technology Way, Suite 2079, College Station, Texas 77845-3424; Phone 979-436-9219, FAX 979-436-0074

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**INVOICE (IN DUPLICATE) TO AGENCY BELOW**

TEXAS A&M HEALTH SCIENCE CTR
FACILITIES, UTILITIES, SAFETY, AND SECURITY ADMINISTRATION
CLINICAL BUILDING 1 (CBI)
8441 STATE HIGHWAY 47 STE 4400
BRYAN TX 77807

SHIP TO:

TEXAS A&M HEALTH SCIENCE CTR
FACILITIES, UTILITIES, SAFETY, AND SECURITY ADMINISTRATION
CLINICAL BUILDING 1 (CBI)
8441 STATE HIGHWAY 47 STE 4400
BRYAN TX 77807

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Purchasing Agent for
THE TEXAS A&M UNIVERSITY SYSTEM HEALTH SCIENCE CENTER
PURCHASE ORDER
THE TEXAS A&M UNIVERSITY SYSTEM
HEALTH SCIENCE CENTER
200 Technology Way, Suite 2079, College Station, Texas 77845-3424; Phone 979-436-9219, FAX 979-436-0074

VENDOR

Include PO number on all Correspondence and packages
P700041

VENDOR

*******1751
TRAPPEZE SOFTWARE GROUP INC
DBA ASSETWORKS
1777 NE LOOP 410 STE 1250
SAN ANTONIO, TX 78217-5233

ALL TERMS AND CONDITIONS SET FORTH IN THE BID INVITATION BECOME A PART OF THIS ORDER.

VENDOR GUARANTEES MERCHANDISE DELIVERED ON THIS ORDER WILL MEET OR EXCEED SPECIFICATIONS IN THE BID INVITATION.

INVOICE (IN DUPLICATE) TO AGENCY BELOW

TEXAS A&M HEALTH SCIENCE CTR
FACILITIES, UTILITIES, SAFETY,
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TOTAL | 56,340.00 |

SAK

FOR: NOT SPECIFIED
The Texas A&M University System Health Science Center cannot accept collective freight shipments.

Terms:

FAILURE TO DELIVER—If the vendor fails to deliver these supplies by the promised delivery date or a reasonable time thereafter, without giving acceptable reasons for delay, or if supplies are rejected for failure to meet specifications, the State reserves the right to purchase specified supplies elsewhere, and charge the increase in price and cost of handling, if any, to the vendor. Neither substitutions nor cancellations permitted without prior approval.

The State of Texas is exempt from all Federal Excise Taxes.

STATE AND CITY SALES TAX EXEMPTIONS CERTIFICATE: The undersigned claims an exemption from taxes under Texas Tax Code, Section 151.385(e), for purchase of tangible personal property described in this numbered order, purchased from contractor or shipper listed above, as this property is being secured for the exclusive use of the State of Texas. The Terms and Conditions of the State of Texas shall prevail.

IN ACCORDANCE WITH YOUR BID, SUPPLIES/EQUIPMENT MUST BE PLACED IN THE DEPARTMENT RECEIVING ROOM BY

THIS ORDER IS NOT VALID UNLESS SIGNED BY THE PURCHASING AGENT.

Raynelle Miller
Purchasing Agent for
The Texas A&M University System Health Science Center
Laura,
Attached is your PO.
However I do not have an email address to send it to.

Please forward to vendor.

Thanks,
Susan
The Texas A&M University System Health Science Center

Sole Source and/or Proprietary Justification

Requisition No. R700046

Date: 1/11/17

This form is to be used to aid departmental staff in relating information necessary in the process of requisitions on a sole source and/or proprietary basis. Your cooperation in answering the questions listed below will assist the purchaser in handling your order expeditiously. Please complete the form and forward to HUB and Procurement Services. If more space is required, feel free to attach additional pages. NOTE: For your convenience, this is a fill-in form. Adobe Reader required.

1. Description of item (if commodity: make, model no., etc.; if service: detail of type of service):

2. Name of known source for item: Manufacturer? Yes No
   AssetWorks

3. What feature or functions are unique (proprietary) to this item?
   This is a proprietary system and only AssetWorks programmers are able to provide this service.

4. Briefly explain how the unique features or functions are essential to the purpose for which the item is needed.
   The Am system is being used as the FMS for the HSC. This system receives and tracks all facilities work orders, property and space data. Keeping this system updated is vital to this system continued operation.

5. List any source other than the known source that manufactures or supplies similar items or items with similar functions.
   None are known at this time.
6. Why are the other sources not satisfactory?
   None are available

7. Will the item be used with existing equipment?
   If yes,  
   - as a repair/replacement part?  Yes  No
   - as component to be interfaced? Yes  No
   - as an accessory? Yes  No
   - to match existing equipment? Yes  No
   - for reason of interchangeability? Yes  No

   List make and model of existing equipment.
   N/A

8. Include any additional information that may aid the purchaser in processing this requisition.

I certify that, to the best of my knowledge, the above information is true and accurate and that no other material fact or consideration offered or given has influenced this recommendation for a sole source/proprietary purchase.

Submitted by: Mark Cervenka, HSC Facilities Manager
(Printed name, title and department)

Signature: [Signature]

Page 2 of 2
**AssetWorks LLC**  
1777 NE Loop 410, Suite #1250  
San Antonio, Texas 78217  
Phone: (210) 301-1701  
Fax: (210) 301-0298  

**To:** Mark Cervenka  
Texas A&M HSC  

**From:** AssetWorks LLC  

**RE:** Proposal for SaaS Program Renewal  

<table>
<thead>
<tr>
<th>Item</th>
<th>Term</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Annual Hosting Agreement</td>
<td>2/1/17 - 1/31/18</td>
<td>$56,340.00</td>
</tr>
</tbody>
</table>

*Billed monthly at $4,695.00 over term.*

This proposal is made subject to the existing agreement between the parties; if none, it is made subject to the AssetWorks Standard Maintenance Agreement.

---

**GRAND TOTAL, US$, excluding any relevant sales and use taxes**  
$56,340.00

**Notes**
1. All amounts stated on this Schedule exclude any sales tax, duties or other third party fees and/or taxes (where applicable). Any taxes or fees due will be calculated and specified on the invoice.
2. All payments are NON-REFUNDABLE.

I, the undersigned, intend to renew the maintenance plan described above.

**Customer Name:**  

**Customer Signature:**  

**Title:**  

**Date:**

---

Please sign and return this quote by FAX to (210) 301-0298 in order to renew your maintenance plan. If you have any questions about your maintenance plan, or if the information listed above is incorrect, please contact Mindy Payne at (210) 301-1710 or (210) 301-1701.

**We appreciate your business and want to hear from you!**

---

**RECEIVED**

JAN 10 2017

BY: ________________

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O:\Accounting\MAXIMUS FORMS\ASP Renewal Notifications\TAMU HSC SaaS (hosting) Revised Renewal 2017.xls  
Confidential Information
VISUAL COMPLIANCE RESTRICTED PARTY SCREENING

Search criteria: **Assetworks, LLC** (Exact match)
[Export, Sanctions, GSA, Police, PEP and International data groups]

Date of search: **Thursday, January 12, 2017**
Time of search: **10:42 AM EDT**
Report created by: **SUSAN WARREN, TEXAS A&M - HEALTH SCIENCE CENTER**

**NO MATCHING RECORDS FOUND**

**AUTHORITIES:**

- Department of Commerce Denied Persons [BIS]
- Department of Commerce Entity List [BIS]
- Department of Commerce "Unverified" List [BIS]
- Department of State Arms Export Control Act Debarred Parties [DDTC]
- Department of State Munitions Export Control Orders [DDTC]
- Department of State Nonproliferation Orders
- Department of State Sanctions [ISA and TRA]
- WMD Trade Control Designations [OFAC]
- Department of State Designated Terrorist Organizations
- Department of State Terrorist Exclusion List
- Palestinian Legislative Council List [OFAC]
- Federal Register General Orders
- Specially Designated Nationals and Blocked Persons [OFAC]
- Federal Sanctions Evaders List (FSE-IR) [OFAC]
- Sectoral Sanctions Identifications List (UKRAINE-E013662) [OFAC]
- Persons Identified as Blocked Solely Pursuant to Executive Order 13599 [OFAC]
- United Nations Consolidated List
- GSA Parties Excluded from Federal Procurement Programs [SAM/EPLS]
- GSA Parties Excluded from Federal Nonprocurement Programs [SAM/EPLS]
- GSA Parties Excluded from Federal Reciprocal Programs [SAM/EPLS]
- Air Force Special Investigations - Top Ten Fugitives
- Alcohol, Tobacco, Firearms and Explosives Most Wanted
- FBI Ten Most Wanted Fugitives
- FBI Most Wanted Terrorists
- FBI Kidnappings and Missing Persons
- FBI Seeking Information
- FBI Wanted Fugitives
- Food and Drug Administration – Clinical Investigators
- Food and Drug Administration – Debarment List
- Food and Drug Administration – Disqualified and Restricted
- Homeland Security Investigations Most Wanted
- Naval Criminal Investigative Service – Wanted Fugitives
- U.S. Immigration and Customs Enforcement Most Wanted
- U.S. Drug Enforcement – Major International Fugitives
- U.S. Marshals Service – Major Fugitive Cases
- U.S. Marshals Service – Top 15 Most Wanted
- Office of Research Integrity PHS Administrative Actions
- U.S. Postal Inspection Service – Most Wanted
- U.S. Secret Service Most Wanted
- OIG Entities Excluded from Federal Health and Medicare Programs
- CIA Chiefs of State and Cabinet Members of Foreign Governments (Politically Exposed Persons)
- Japan Foreign End-Users of Concern
- Kingdom of Saudi Arabia Wanted Militants
- CPSBP Listed Entities
- Australia Foreign Affairs Consolidated List
- European Union Consolidated List
- Interpol Recently Wanted
- HM Treasury Consolidated List [England]
- Canadian Economic Sanctions
- Canadian Border Services Agency Wanted List
- RCMP Wanted Fugitives
- FinCEN (USA PATRIOT Act) Section 311 - Special Measures
- World Bank Listing of Ineligible Firms
- OSFI Consolidated List – Entities
- OSFI Consolidated List – Individuals
- OSFI Warning List
Purchasing

DEBARRED VENDOR LIST

The following vendors shown below are debarred from doing business with the State of Texas, effective from the date of debarment for the length of time indicated. Whether they are listed below or not, the debarred vendors include the vendors' successors in interest as defined in Rule §20.102(b)(4).

<table>
<thead>
<tr>
<th>Vendor ID Number</th>
<th>Vendor Name/Address</th>
<th>Date of Debarment</th>
<th>Length of Debarment</th>
</tr>
</thead>
</table>
| 1562456928900    | Smith Housewares and Restaurant Supplies  
500 Erie Blvd.  
Syracuse, NY 13202 | November 12, 2014 | 5 Years             |
| 1743261315000    | Walker's Electric Company  
1520 Park St  
Beaumont TX 77701  
Also:  
Walkers Electric Company  
Calvin G. Walker  
Stacy Walker | August 28, 2012 | 5 Years             |

Debarred Vendor List

<table>
<thead>
<tr>
<th>Debarred Vendor ID</th>
<th>Vendor Name and Address</th>
<th>Debarred Date</th>
<th>Debarred Period</th>
</tr>
</thead>
</table>
| 1272447273800      | Walker Electric Company, LLC  
1520 Park St.  
Beaumont TX 77701-5527  
Also:  
Walkers Electric Company  
Calvin G. Walker  
Stacy Walker | August 28, 2012 | 5 Years |
| 1760677671800      | Texas Code Blue  
5550 Eastex Fwy, Suite # L  
Beaumont, TX 77708-5300 | October 24, 2016 | 5 Years |

Download Debarred Vendor List [comptroller.texas.gov/purchasing/docs/debarred-vendor-list.pdf].

Federal Exclusion

Agencies and co-op members may wish to check the list of vendors excluded from doing business on the federal level. The System for Award Management, or SAM®, can be used as a resource for purchasing entities.

According to Statewide Procurement Division rules, other debarment activities from other entities may be considered as possible indicators of vendor responsibility.

Vendor Information on Payments

The Search State Payments Issued application provides vendors with payment details.

They can also sign up in the application for Advance Payment Notification.

Texas Government Code §2155.077 ℗